



ASX Announcement

30th April 2019

Activities Report for the Quarter Ending 31st March 2019

- Haiti Acquisition Agreement allowed to lapse
- A more detailed geophysical interpretation of Cosmo Newbery area is underway.
- Company reviewing new projects

1. HAITI GOLD PROJECTS

During the quarter the Company allowed its agreement to acquire 100% of the two Haitian companies Delta Societe Miniere SA and Ayiti Gold Company SA that respectively own the Morne Bossa and Grand Bois gold projects in Haiti, to lapse. That agreement had been entered in September 2018 and was extended in December to allow the vendor time to deliver completion documentation by 31 January 2019. However the vendor proved unable to deliver closure documentation satisfactory to the company's Haitian lawyers and eventually indicated that he was unlikely to do so, in consequence of which the company decided not to extend the agreement further and announced its termination on 12th February 2019.

The termination ended the company's involvement in the Haitian gold projects. Whilst the Company has received further communications from the vendors seeking an outright purchase, the terms offered were rejected as uncommercial.

2. HALLS CREEK JOINT VENTURE (3D RESOURCES 80%)

The company has not undertaken site work during the quarter but has completed initial planning for an Induced Polarisation survey with a view to exploring for an extension to the mineralisation within the lease. Such a program is expected to commence in the dry season.

3. COSMO NEWBERRY GOLD PROJECT (3D RESOURCES 100% EXCEPT E38/2274 3D RESOURCES 75%)

Site work remains on hold until a new access agreement can be settled but in the meantime the company has embarked on a more detailed geophysical interpretation of a recently acquired detailed airborne magnetic survey. Southern Geoscience Consultants have been contracted to complete this work and this supplements an earlier interpretation they had done that had proven useful in better defining the structures in the greenstone belt beneath the large areas of sand

cover. This interpretation has just been completed after the end of the quarter and will be reviewed and subject to a separate announcement shortly.

Access to undertake groundwork awaits the formation of a new body corporate to administer the Aboriginal Reserve following the federal court recognising two additional claimant groups to this land. Until this happens the Company is unable to finalise the terms of a new access agreement to allow exploration to resume.

4. CORPORATE

The company has initiated a review of potential project acquisitions and some preliminary site investigations have taken place with the main focus on the company's core commodities (gold and copper) deposits in Africa. This work has identified several projects of interest which we initiating acquisition discussions at the time of release. The Company will update the market should these progress to a deal.

On 12 December 2019 the Company announced a non-renounceable rights issue. This entitled eligible shareholders to subscribe for 1 new share for every 2 shares held at a price of 0.2cents per share. This closed on 23rd January 2019. As announced the Company received \$354,554 in subscriptions and issued 177,277,163 shares.

5. TENEMENTS

Project and Location	Tenements Held At Commencement of Quarter	Tenements Acquired or Disposed of During Quarter	Beneficial Interest at End of Quarter	Notes
Halls Creek Joint Venture, East Kimberly WA	M80/247,	No Change,	80%,	Retained resources in Mt Angelo North Deposit
Cosmo Newbery, Laverton WA	E38/2274, E38/2627, E38/2774 E38/2851	No Change, No Change, No Change, No Change	75% 100% 100% 100%	Awaiting new native title group to merge with Yilka and form a new body corporate in order to finalise new agreement for full long term access.

Information in this "ASX Announcement" relating to Exploration Results and geological data has been compiled by Mr. Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy and is Managing Director of 3D Resources Ltd. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code 2012 Edition). Peter Mitchell has consented to the release of the announcement.

For Further Information, Contact

Peter Mitchell (Managing Director)

Telephone: +61 4 0088 0309

Andrew Draffin (Company Secretary)

Telephone: +61 3 9620 0033