



Updated Announcement - Acquisition of an Advanced Gold Project in Haiti

- **3D Resources acquires two gold projects in Haiti (subject to Due Diligence).**
- **Projects comprise a Foreign Estimate combined resource of approximately 740,000 oz gold, comprising 440,000 oz in the Morne Bossa Project area and 300,000oz in the Grand Bois Project. Contained within that resource is a high grade core of oxide ore containing 400,000 oz gold (Morne Bossa 1,200,000tonnes @ 3.51g/t Au comprising 147,000 oz and Grand Bois - 5,000,000tonnes @ +1.5g/t Au comprising 273,000oz). Deposits near surface, easily mined and test work suggests amenable to simple cyanide leach.**
- **Targeted production within 2 years**
- **The mineral resource estimates contained in this document are quoted from the independent technical reports carried out in respect of each of the deposits and are foreign estimates which are not reported in accordance with the JORC Code. A competent person has not completed sufficient work to classify the foreign estimates as mineral resources in accordance with the JORC Code. It is uncertain that following evaluation and/or further exploration work that the foreign estimates will be able to be reported as mineral resources in accordance with the JORC Code.**

Overview

3D Resources Ltd is pleased to announce that it has entered into a Heads of Agreement (“HOA”) with Resource Generale Corporation, incorporated in the USA and its wholly owned subsidiary Delta Societe Minere SA, incorporated in Haiti and Sono Global Holdings Inc, incorporated in the USA and its wholly owned subsidiary Ayiti Gold Company SA, incorporated in Haiti, to acquire controlling interests in two Haitian companies that hold permit areas in Haiti subject to satisfactory completion by the Company of its due diligence investigations. Under the terms of the HOA, 3D will pay a deposit of US\$100,000 (refundable up to 75% in the event the Company does not proceed following its due diligence investigations) to acquire an initial 70% shareholding in the two companies, increasing to 75% on commencement of production. The two companies respectively own 100% of the Morne Bossa and 80% of the Grand Bois Gold Projects located in Haiti.

The Grand Bois and Morne Bossa gold projects are advanced gold projects located in the North of Haiti that have already undergone extensive drilling and exploration that has outlined a foreign estimate combined gold resource of 740,000 oz (including sulphides) of which the higher grade zones of over 400,000 ozs in oxides shall be the target of initial work. These higher grade zones comprise:

- (i) Morne Bossa 1,200,000tonnes @ 3.51g/t Au (147,000oz) and
- (ii) Grand Bois 5,000,000tonnes @ +1.5g/tAu (273,000oz)

A deeper sulphide resource at the Morne Bossa deposit also providing an addition 1.28 million tonnes @ 3.78g/tAu (i.e. 156,000oz)– refer table 1 for further details and cautionary statement.

The projects are located some 30km apart and so can be considered as a combined operation with the Morne Bossa site ideally located for infrastructure and site conditions, so should be relatively simple to get into production. This makes it an ideal project for the company to become a mid-range gold producer in the short term.

These projects are well supported by the Haitian Government with the newly elected president keen to establish mining in Haiti, having already presented new Mining Laws for consideration to their Senate.

During the Company's recent site visit a review of necessary infrastructure and personnel to progress the project was considered satisfactory. The Company strongly believes success with these projects will lead to extensive further opportunities in this underexplored but incredibly promising resource destination as Haiti is in the early stages of attracting International companies with Newmont holding significant areas under application. 3D is pleased to be at the forefront of that process and has acquired one of the few exploitation permits in the country which should allow the company to be at the forefront in this highly prospective region that extends from the Dominican Republic which hosts some world class deposits through into Haiti.

Based on our initial site visits and review of the technical data, the Company considers the projects could be brought into production relatively quickly given that the Morne Bossa project has already receive all approvals necessary to proceed with development. The program going forward is expected to involve:

- Some confirmation drilling and additional metallurgical testing to confirm earlier results and provide data on the crushing and process requirements of these ores.
- A financial review of some of the development options for integrating the two projects, and in particular the options for transporting the ore from the Grand Bois mine site to Morne Bossa, or the transport of a CIP plant to a site close to the Grand Bois deposit.
- Development of a mine with production commencing in probably 2 years.

Cautionary Statement regarding foreign estimates

The mineral resource estimates contained in this document are quoted from the independent technical reports carried out in respect of each of the deposits and are foreign estimates which are not reported in accordance with the JORC Code. A competent person has not completed sufficient work to classify the foreign estimates as mineral resources in accordance with the JORC Code. It is uncertain that following evaluation and/or further exploration work that the foreign estimates will be able to be reported as mineral resources in accordance with the JORC Code.

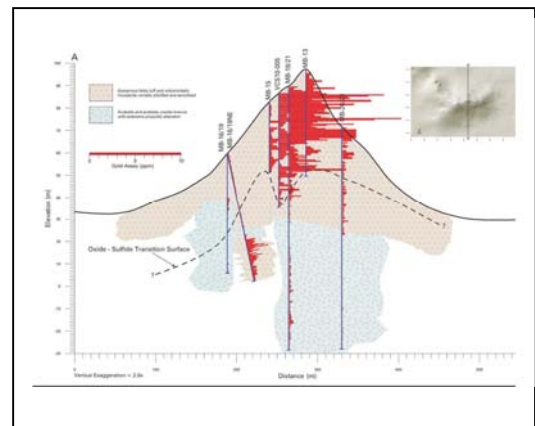
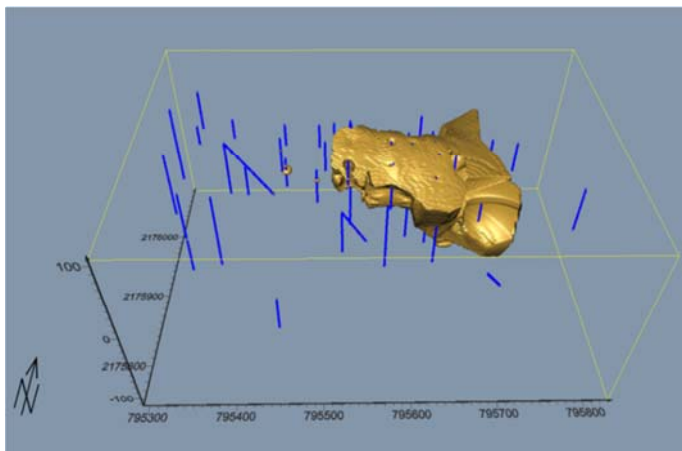
Project Details

The two deposits have in the past been explored and evaluated independently of one another and the Company has acquired both projects so that it can now assess the options for developing the projects under a combined development plan.

Both deposits are the oxidized caps of a polymetallic sulphide deposits, and as seen in the sections below involve very limited stripping. In most cases the ores are likely to be free digging. Metallurgical testing has been carried out and shown good gold recoveries and low cyanide consumption.

Morne Bossa

Morne Bossa is located just 1 km east of Highway #3 and just 11km south of the international airport and container port of Cap Haitien. The deposit has been extensively drilled initially by a UN Aid program and later by VCS Mining Inc. A feasibility study conducted in December 2011 by Data Technology Services, USA has demonstrated the project economics and lead to the grant of an Exploitation Permit for this project.

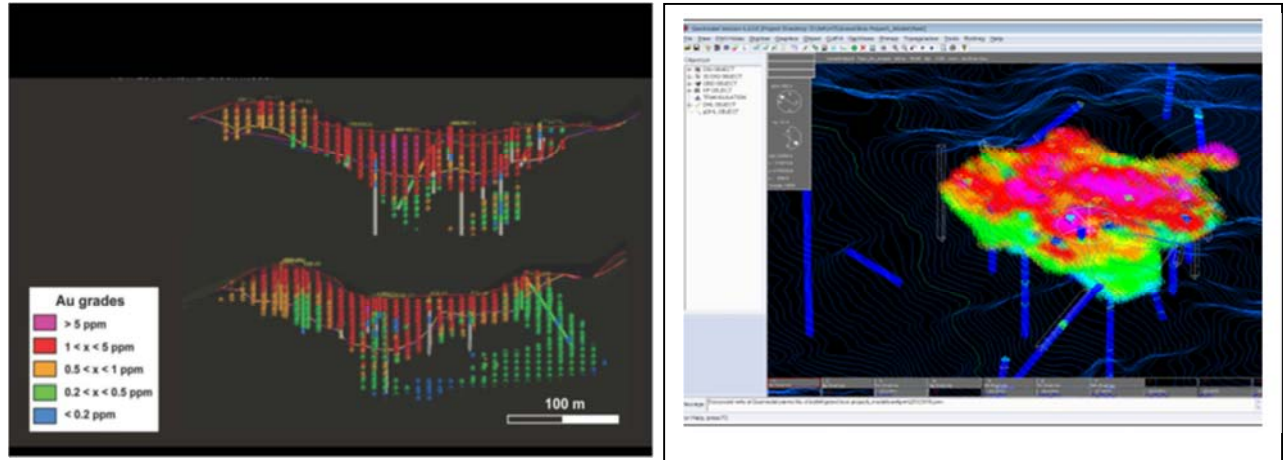


The Morne Bossa resource contains a high grade core and the above 3D image is the >1g/t Au cut off form to the deposit.¹

¹ Refer Table 1 for further information.

Grand Bois

The Grand Bois deposit has also been extensively drilled and tested with the last round of drilling carried out under the Eurasian Minerals/Newmont Joint Venture. Development options to be considered will include transportation of ore to a single plant as each project is located in close and very good proximity to existing highways.



The color codes for the figures above are pink representing +5g/tAu and Red +1g/tAu

Mineralisation

The mineral resource estimates for the Project, detailed below and referenced in this announcement have been sourced from the following independent technical reports:

- Morne Bossa – “Feasibility Report, Milot Project Gold Deposit, Haiti”, dated 11 December 2011 prepared by Data Technology Services, USA for VCS Mining Inc
- Grand Bois – “Preliminary Economic Assessment NI 43-101 Technical Report” dated 11 January 2013 prepared by Runge Pincock, Minarco for Eurasian Minerals

Table 1 – Foreign Estimate of Mineral Resources

Morne Bossa Oxide Resources												
Cutoff	Measured			Indicated			Inferred			Total		
	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces
0.000	5,666,158	0.943	171,843	1,276,099	0.255	10,452	926,450	0.181	5,400	7,868,707	0.742	187,695
0.100	4,919,100	1.076	170,139	906,281	0.330	9,624	650,840	0.229	4,787	6,476,221	0.886	184,550
0.200	3,544,145	1.433	163,287	680,417	0.387	8,459	427,938	0.266	3,662	4,652,500	1.173	175,408
0.500	1,557,576	2.880	144,227	84,922	1.260	3,440	12,688	0.583	238	1,655,186	2.779	147,905
0.700	1,209,974	3.547	137,997	32,029	2.472	2,546	820	1.328	35	1,242,823	3.518	140,578
1.000	1,060,607	3.928	133,926	29,798	2.595	2,486	627	1.439	29	1,091,032	3.890	136,441
Morne Bossa Sulphide Resources												
Cutoff	Measured			Indicated			Inferred			Total		
	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces
0.000	23,298,032	0.398	297,788	5,875,785	0.161	30,394	4,555,880	0.114	16,744	33,729,697	0.318	344,926
0.100	15,121,746	0.570	277,305	2,174,007	0.306	21,361	1,420,772	0.202	9,246	18,716,525	0.512	307,912
0.200	8,580,222	0.902	248,759	1,272,602	0.422	17,266	812,718	0.250	6,524	10,665,542	0.795	272,549
0.500	3,886,563	1.625	202,995	332,010	0.840	8,962	10,084	0.537	174	4,228,657	1.560	212,131
0.700	1,652,639	3.083	163,797	75,869	1.885	4,597	204	1.525	10	1,728,712	3.030	168,404
1.000	1,222,505	3.870	152,124	62,157	2.115	4,226	68	2.744	6	1,284,730	3.785	156,356
Grand Bois Oxide Resources												
Cutoff	Measured			Indicated			Inferred			Total		
	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tons	g/tAu	Ounces
0.000							7,787,804	1.200	300,460	7,787,804	1.200	300,460
0.100							7,222,149	1.300	301,857	7,222,149	1.300	301,857
0.200							7,089,133	1.318	300,452	7,089,133	1.318	300,452
0.500							6,560,400	1.390	293,181	6,560,400	1.390	293,181
0.700							5,566,120	1.530	273,801	5,566,120	1.530	273,801
1.000							3,955,432	1.800	228,906	3,955,432	1.800	228,906
TOTAL RESOURCES												
Cutoff	Measured			Indicated			Inferred			Total		
	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tonnes	g/tAu	Ounces	Tons	g/tAu	Ounces
0.000	28,964,190	0.504	469,631	7,151,884	0.178	40,846	13,270,134	0.756	322,604	49,386,208	0.525	833,081
0.100	20,040,846	0.694	447,444	3,080,288	0.313	30,985	9,293,761	1.057	315,890	32,414,895	0.762	794,319
0.200	12,124,367	1.057	412,046	1,953,019	0.410	25,725	8,329,789	1.160	310,638	22,407,175	1.039	748,409
0.500	5,444,139	1.984	347,222	416,932	0.925	12,402	6,583,172	1.387	293,593	12,444,243	1.633	653,217
0.700	2,862,613	3.279	301,794	107,898	2.059	7,143	5,567,144	1.530	273,846	8,537,655	2.123	582,783
1.000	2,283,112	3.897	286,050	91,955	2.270	6,712	3,956,127	1.800	228,941	6,331,194	2.563	521,703

Cautionary Statement

The mineral resource estimates contained in this document are quoted from the independent technical reports carried out in respect of each of the deposits and are foreign estimates which are not reported in accordance with the JORC Code. A competent person has not completed sufficient work to classify the foreign estimates as mineral resources in accordance with the JORC Code. It is uncertain that following evaluation and/or further exploration work that the foreign estimates will be able to be reported as mineral resources in accordance with the JORC Code.

Refer to annexure A for further information regarding the foreign estimates in accordance with ASX Listing Rule 5.12

In respect of the Grand Bois deposit, based on the Company's review of the foreign estimate resource calculations, the foreign estimate has been prepared in accordance with Canadian National Instrument NI43-101 for the Standards of Disclosure for Mineral Projects within Canada which provides standards of reporting on mineral estimates broadly in line with those under the JORC Code. Based upon the review of the resource calculations and the extensive diamond drilling carried out, believe that following

an audit of the relevant available data to certify the prior work, the foreign estimate can be converted to a JORC Code compliant Inferred Resource for the Grand Bois deposit.

In the case of Morne Bossa, on review of the historical drilling, some of early diamond drilling by the UN had resulted in high core loss, and while subsequent drilling confirmed the continuity and overall size of the resource, there is a possibility that the grades attributed to the resources arising from this core loss had potentially enhanced grades. The independent report had quoted most of the above resources for Morne Bossa as Measured and Indicated Resources but given these uncertainties on grades we would view the resources quoted for Morne Bossa and consider that following review and verification of the underlying data in compliance with the JORC Code the foreign estimate will more properly be defined as Inferred Resources. Further testing and confirmation drilling will be required before these resources can be categorized as Indicated Resources. Annexure A contains the information required by Listing Rule 5.12.

Heads of Agreement

The company has entered into a HOA to acquire from Resource Generale Corporation (formerly VCS Mining Inc)(“RGC”)and Sono Global Holdings Inc. (“SGH”) an interest in two Haitian companies Delta Societe Miniere SA(“Delta”) and Ayiti Gold Company SA(“Ayiti”) pursuant to which it has paid a US\$100,000 deposit of which \$75,000 is refundable in the event the transaction does not proceed based on the due diligence inquiries of the Company. This provides the Company with a 3 Month Option to complete final due diligence and to execute a Definitive Agreement governing detailed terms of the investment. Delta controls and owns 100% of the Morne Bossa project, while Ayiti controls the Grand Bois Project but this is subject to a 20% Net Profit Interest payable after all exploration and capital costs are recovered.

Under the terms of this Heads of Agreement the Company has agreed to additional milestone payments as the projects progress and to finance completion of a feasibility study of the combined projects together with development. All contributions and payments by the company will be treated as loans repayable from production and under the terms of the HOA the Company will be issued an initial 70% interest in the Haitian companies on execution of the Definitive Agreement (increasing to 75% on commencement of production). Under the terms agreed, the Company will receive a return of all loans plus 75% of profits from these projects.

The Company has agreed to further milestone payments to RGC and SGH totaling US\$400,000 following completion of Due Diligence and execution of the Definitive Agreement with a further payment of US\$1.33 million on completion of the positive feasibility study.

The previous owners of the projects shall also be entitled to additional payments for exploration and other work completed to date on each project and it is expected that these payments which are subject to ongoing negotiations will be made from future production.

Milestone Payments to RGC and SGH	Amount	
Finalisation of a Definitive Agreement and simplification of some of the Pre-Existing Agreements to "integrated" the two projects	\$US200,000	3D has a 3month option to complete final due diligence and to enter a Definitive Agreement. Once paid the Company acquires a 70% interest in the Haitian companies. This interest is reversed if we do not proceed to development.
On the grant of an Exploitation Permit for Grand Bois	\$US200,000	Operating under an extension of the Exploration Permit for a further 2 years after which the Exploitation Permit issued on finalization of the Feasibility Study for Grand Bois
On a Positive Feasibility Study for either project	\$US1,330,000	
3D Commitments		
The Company is committed to fund the cost of feasibility studies and the project development		
Pre Existing Agreements to Third Parties		
The two projects were the subject of pre existing agreements from the original project owners and explorers. These comprise :		
Morne Bossa :		
a) 1%Net Smelter Return and		
b) Payment of \$US1.2M per annum during production upto a total amount of \$6.75Million.		
Grand Bois		
a) 0.5%Net Smelter Return		
b) 20% Net Profit Interest payable after all capital development costs are recovered		
c) An existing obligation to pay \$US3Million on completion of a positive feasibility study on that project is under negotiation and is expected to be converted to payments out of production.		

The company intends engaging the services of local representatives to assist its government and legal liaison and to facilitate bringing the projects to fruition.

Further details shall be announced as the Definitive Agreement is finalized and due diligence completed.

Information in this ASX Announcement relating to Exploration Results and geological data has been compiled by Mr. Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy and is Managing Director of 3D Resources Ltd. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code 2012 Edition). Peter Mitchell has consented to the release of the announcement.

For Further Information, Contact

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Annexure A – Information required by ASX Listing Rule 5.12 on a Foreign Estimate

Information required under ASX Listing Rule 5.12	Morne Bossa Project	Grand Bois Project
5.12.1 The source and date of the foreign estimates	“Feasibility Report, Milot Project Gold Deposit, Haiti”, dated 11 th December 2011 prepared by Data Technology Services, USA.	“Grand Bois Preliminary Economic Assessment NI 43-101 Technical Report” dated 11 January 2013 prepared by Runge Pincock, Minarco for Eurasian Minerals and based on the 2012 reassessment of the block model.
5.12.2 Whether the foreign estimates use categories of information other than those defined in Appendix 5A (JORC Code) and if so the explanation of the differences	The foreign estimates as contained in the Technical Report referenced above were prepared in accordance with Canadian National Instrument NI43-101 for the Standards of Disclosure for Mineral Projects within Canada which provides standards of reporting on mineral resource estimates broadly in line with those under the JORC Code	The foreign estimate as contained in the above technical report and quoted in this announcement were prepared in accordance with Canadian National Instrument NI43-101 for the Standards of Disclosure for Mineral Projects within Canada which provides standards of reporting on mineral resource estimates broadly in line with those under the JORC Code
5.12.3 The relevance and materiality of the foreign estimates to the entity	The foreign estimates are relevant to the entity as they relate to a project being acquired by the entity that could be economically viable	The foreign estimates are relevant to the entity as they relate to a project being acquired by the entity that could be economically viable
5.12.4 Reliability of the foreign estimates, which are relevant to understanding the reliability of the foreign estimates	The Company considers that the foreign estimates contained in the independent technical report on Morne Bossa referred to above, are sufficiently reliable and consistent with current industry standard estimation methodologies. Further, the Company is aware that a total of 56 diamond drill holes have been completed in this project area with 20 drill holes drilled within the higher grade core. There were 2 twinned holes and some quality controls on sampling carried out in recent programs. Some of the early drilling by the UN had resulted in some high core loss that could have artificially enhanced the grades attributed to these UN holes.	The Company considers that the foreign estimates contained in the independent technical report prepared by Runge Pincock Minarco, which report was prepared in compliance with Canadian National Instrument NI43-101, are reliable and have been calculated in accordance with current industry standard estimation methodologies for mineral resource and mineral reserve estimation and on the basis of sampling protocols consistent with industry best practice. Further, the Company is aware that a total of 125 Diamond Drill holes completed in the project area of which over 75 drill holes define the >1g/t grade mineralisation at or near surface. Twin holes and full Quality controls on latest round of drilling by Newmont/Eurasian Minerals
5.12.5 To the extent known, a summary of the work programs on which the foreign estimates are based and a summary of the key assumptions, mining and processing parameters and methods used to prepare the foreign	As discussed above, extensively drilled and also surface pitting. Much of the initial diamond drilling was designed to assess the heap leach potential of this project so worked on the broader lower grade halo, however this also identified a higher grade core that would be potentially amenable to a CIP operation. The resource lies from surface to 65m so open cut mining(<1:1SR)	As discussed above, very extensive drilling by various companies culminating in the program by Newmont/Eurasian Minerals. Economic assessment looked at Slurry Leaching(CIP), Vat Leaching and Heap Leaching and above resource is quoted only for the Oxide zone. The resource lies from surface to about 50m so open cut mining with low stripping(<1:1SR)

estimates		
5.12.6 Any more recent estimates or data relevant to the reported mineralization available to the entity.	The resource assessment quoted in this announcement is the latest information on the project and incorporates the latest drill results	The resource assessment quoted in this announcement is the latest information on the project and incorporates the latest drill results
5.12.7 The evaluation and/or exploration work that needs to be completed to verify the foreign estimate as mineral resources in accordance with the JORC Code.	Additional infill diamond drilling (estimated at 1,200m) and metallurgical test work is required to upgrade the resource and provide samples for geotechnical assessment/plant design	Some infill drilling is required to better define the perimeter of the deposit and to test the extent of some of the +5g/tAu zones. Existing metallurgical tests are potentially sufficient but testing of core samples to get grindability etc will help in plant design
5.12.8 The proposed timing of any evaluation and/or exploration work that the entity intends to undertake and how the Work needed to complete resource assessment are to be funded	Following satisfactory completion of the due diligence inquiries by the Company and the implementation of the formal definitive agreements to acquire the interest in the project the Company will commence the evaluation works and (as required) any exploration works necessary to complete the resource assessment. The Company anticipates those works to take 12 months from completion of due diligence.	Following satisfactory completion of the due diligence inquiries by the Company and the implementation of the formal definitive agreements to acquire the interest in the project the Company will commence the evaluation works and (as required) any exploration works necessary to complete the resource assessment. The Company anticipates those works to take 12 months from completion of due diligence.
5.12.9 A cautionary Statement in accordance with Listing Rule 5.12.9 – refer Table 1 in the announcement	The mineral resource estimates contained in this document are quoted from the independent technical reports carried out in respect of each of the deposits and are foreign estimates which are not reported in accordance with the JORC Code. A competent person has not completed sufficient work to classify the foreign estimates as mineral resources in accordance with the JORC Code. It is uncertain that following evaluation and/or further exploration work that the foreign estimates will be able to be reported as mineral resources in accordance with the JORC Code.	The mineral resource estimates contained in this document are quoted from the independent technical reports carried out in respect of each of the deposits and are foreign estimates which are not reported in accordance with the JORC Code. A competent person has not completed sufficient work to classify the foreign estimates as mineral resources in accordance with the JORC Code. It is uncertain that following evaluation and/or further exploration work that the foreign estimates will be able to be reported as mineral resources in accordance with the JORC Code.
5.12.10 Statement by a named competent person in accordance with Listing Rule 5.12.10	Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy and is Managing Director of 3D Resources Ltd with sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code 2012 Edition) confirms that the information provided in this announcement in accordance with ASX Listing Rules 5.12.2 to .5.12.7, set out in this annexure A is an accurate representation of the available data and studies for the material mining project.	