



3D Resources Limited
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6 March 2007

Mr Ben Donovan
 Adviser, Issuers (Perth)
 Australian Stock Exchange Limited
 Level 8, Exchange Plaza
 2 The Esplanade
 PERTH WA 6000

Dear Sir

TERMS OF OPTIONS

3D Resources Limited wishes to confirm the full terms and conditions of the options on issue are as follows:

1. the options have exercise prices of 20 cents, 25 cents and 30 cents (as determined by the directors of 3D Resources Limited);
2. the options expire at 5:00pm Western Standard Time, on 31 August 2009 (**Expiry Date**);
3. each option entitles the holder to one fully paid ordinary share in the Company;
4. shares issued as a result of the exercise of any of these options will rank equally in all respects with previously issued shares;
5. the options are exercisable by completing an application for exercise of options and delivering the same together with payment for the number of shares in respect of which the options are exercised to the registered office of the Company at any time prior to the Expiry Date;
6. subject to the Corporations Act, the Listing Rules and the Company's Constitution the options are freely transferable;
7. within 14 days of the receipt of a properly executed notice of exercise and application monies the company will issue to the option holder the number of shares specified in that notice;
8. subject to the terms set out in paragraph 11, an option does not confer the right to a change in exercise price or change in the number of underlying shares over which the option can be exercised;
9. the Company will not apply for quotation of the options. If the Company's shares are listed, the Company will apply for official quotation of all shares issued and allotted pursuant to the exercise of the options;
10. optionholders are permitted to participate in new issues of securities offered to shareholders on the prior exercise of the option in which case the optionholder shall be afforded the period of at least seven business days prior to and inclusive of the books closing date (to determine the entitlements to the issue) to exercise the option; and

11. in the event of any reconstruction (including consolidation, sub-division, reduction or return) of the issued capital of the Company prior to the Expiry Date, all rights of an optionholder are to be changed in a manner consistent with the ASX Listing Rules.

Should you have any queries please do not hesitate to contact me.

Yours faithfully

A handwritten signature in black ink, appearing to read 'J. Chegwidden', with a long horizontal line extending to the right.

**JOHN CHEGWIDDEN
DIRECTOR
3D RESOURCES LIMITED**