



25 October 2013

ASX Market Announcements

Rights Issue Closure and Notice of Shortfall

3D Resources Limited advises that the pro-rata non-renounceable rights issue pursuant to the offer document dated 17 September 2013, closed on 22 October 2013.

The Rights Issue offered, to eligible shareholders, one (1) new share for every eight (8) shares held on the record date at an issue price of \$0.02 (2cents) per share.

Valid applications for shares and the total number of shortfall shares is summarised below:

	Number of shares	Subscription amount at \$0.02 per share
Total shares offered	29,402,302	\$588,046.04
Valid applications received for shares	5,151,113	\$103,022.26
Shortfall available to be placed at the discretion of Directors	24,251,189	\$485,023.78

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Andrew Draffin', is written over a light blue horizontal line.

Andrew Draffin
Company Secretary
3D Resources Limited